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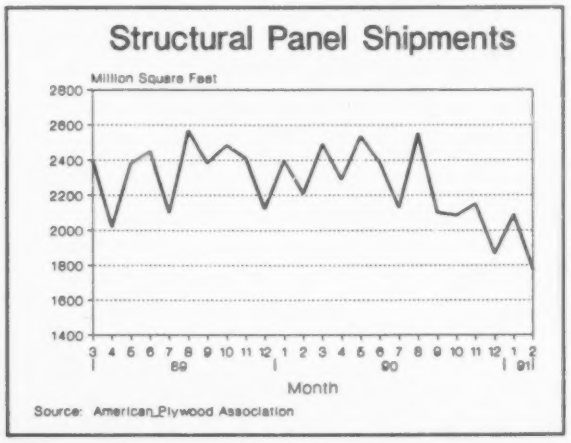
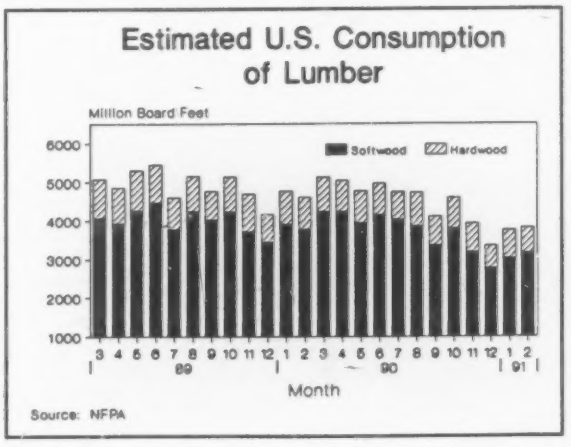
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 4* *April 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	FEBRUARY, 1991			FEBRUARY 28, 1991		JANUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	890	926	943	677	2,219	950	892	855
West Coast Region	673	667	664	434	763	689	648	633
Inland Region	740	714	712	470	1,230	761	713	702
California Redwood Region	139	125	115	104	430	155	114	131
Other Softwoods	122	122	122	241	307	128	118	116
TOTAL SOFTWOODS	2,564	2,554	2,556	1,926	4,949	2,683	2,485	2,437
% Change - Jan. 1991	-4.4%	2.8%	4.9%	0.1%	0.2%			
% Change - Feb. 1990	-15.4%	-15.8%	-12.8%	-12.9%	-1.2%			
TOTAL HARDWOODS	810	711	739	NA	NA	851	755	770
% Change - Jan. 1991	-4.9%	-5.8%	-4.1%	NA	NA			
% Change - Feb. 1990	-6.7%	-18.7%	-12.3%	NA	NA			
TOTAL LUMBER	3,374	3,265	3,295	NA	NA	3,534	3,240	3,207
% Change - Jan. 1991	-4.5%	0.8%	2.7%	NA	NA			
% Change - Feb. 1990	-13.5%	-16.5%	-12.7%	NA	NA			
FLOORING	—	(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	15,077	NA	8,084	11,414		14,300	
Maple Flooring (Sq. Ft.)	1,300	883	1,187	5,836	2,743	1,432	1,080	1,315
STRUCTURAL PANELS (Sq. Ft.)	1,712,782	1,772,788	1,807,279	815,939	426,000	2,186,677	2,089,119	2,140,694
% Change - Jan. 1991	-21.7%	-15.1%	-15.6%	-27.5%	-17.8%			
% Change - Feb. 1990	-23.1%	-19.9%	-19.4%	-27.3%	-11.6%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	2 mo.'91	2 mo.'90	2 mo.'91	2 mo.'90	2 mo.'91	2 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	1,840	-11.7%	1,818	-13.1%	1,798	-16.3%
West Coast	1,362	-18.0%	1,315	-18.7%	1,297	-21.3%
Inland	1,501	-20.8%	1,427	-23.3%	1,414	-28.1%
Calif. Redwood	294	-17.4%	239	-22.4%	246	-9.6%
Other Softwoods	250	-16.4%	240	-18.4%	238	-21.2%
TOTAL SOFTWOOD	5,247	-16.6%	5,039	-18.4%	4,993	-21.2%
TOTAL HARDWOOD	1,661	-7.2%	1,466	-18.4%	1,508	-2.4%
TOTAL LUMBER	6,908	-14.5%	6,505	-18.4%	6,501	-17.5%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	3,899	-16.9%	3,862	-16.2%	3,948	-16.3%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Feb. '91	Jan. '91	Feb. '90	Feb. '91	Jan. '91	Feb. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,486	-3.1%	-12.6%	12,506	7.3%	-9.0%
West Coast	8,074	-1.9%	-15.3%	8,790	6.2%	-17.8%
Inland	10,176	3.3%	-18.0%	10,434	9.6%	-21.7%
Calif. Redwood	1,701	-4.4%	-18.7%	1,679	16.0%	-16.1%
Other Softwoods	1,598	0.4%	-15.3%	1,694	9.9%	-15.9%
TOTAL SOFTWOODS	33,035	-0.8%	-15.4%	35,103	8.2%	-16.0%
TOTAL HARDWOODS	9,972	-9.7%	-6.7%	8,602	-9.8%	-18.7%
TOTAL LUMBER	43,007	-3.0%	-13.6%	43,705	4.1%	-16.5%

DOMESTIC LUMBER CONSUMPTION

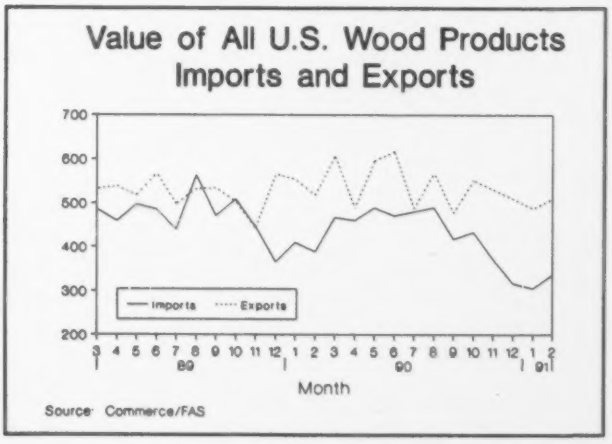
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
		(Million Board Feet)			
Total Consumption	3,814	2.0%	-17.1%	7,554	-19.5%
Softwood Consumption	3,154	4.2%	-16.4%	6,181	-19.5%
Hardwood Consumption	660	-7.6%	-20.5%	1,373	-19.2%

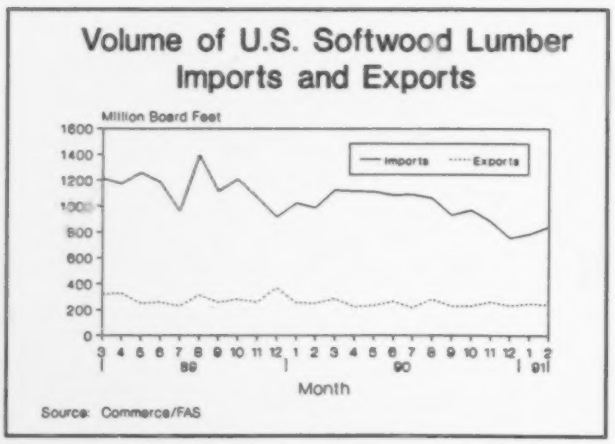
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '91	2 mo. 1991	% Change From Jan. '91	% Change From 2 mo. 1990	Feb. '91	2 mo. 1991	% Change From Jan. '91	% Change From 2 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	244.7	490.7	-0.5%	-3.2%	109,115	211,462	6.6%	-9.6%
To Canada	MMBF	27.7	52.0	14.2%	-44.9%	11,946	22,635	11.8%	-40.1%
SOFTWOOD LOGS	MMBF	274.2	551.5	-1.2%	-13.7%	142,841	280,082	4.1%	-15.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	79.0	226.3	-46.4%	-39.4%	13,821	38,645	-44.3%	-48.6%
HARDWOOD LUMBER	MMBF	68.2	136.5	-0.2%	-4.1%	70,363	138,818	2.8%	-0.4%
HARDWOOD LOGS	MMBF	23.7	46.9	2.4%	23.2%	25,860	49,038	11.6%	2.7%
HARDWOOD VENEER	MMSFsurf	129.3	261.3	-2.0%	2.8%	15,646	30,598	4.6%	2.5%
HARDBOARD	MMSF 1/8"	35.9	74.4	-6.7%	-26.5%	3,172	6,406	-1.9%	-23.8%
PARTICLEBOARD	MMSF 3/4"	12.9	24.7	8.3%	-23.7%	5,244	9,545	21.9%	-8.7%
MDF	MMSF 3/4"	11.0	19.1	36.6%	-15.6%	4,663	7,727	52.2%	-8.3%
ALL OTHER						117,951	222,714	12.6%	19.1%
TOTAL U.S. EXPORTS						509,655	997,406	4.5%	-6.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	844.8	1,632.5	7.2%	-18.9%	166,901	324,990	5.6%	-23.4%
From Canada	MMBF	837.6	1,616.3	7.6%	-19.4%	162,274	316,841	5.0%	-24.5%
SOFTWOOD LOGS	MMBF	0.2	1.0	-65.8%	-51.5%	196	772	-65.9%	-7.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	4.8	-2.0%	-30.5%	855	1,640	8.9%	-37.2%
HARDWOOD LUMBER	MMBF	16.9	43.7	-37.1%	-6.6%	13,062	33,304	-35.5%	6.8%
HARDWOOD LOGS	MMBF	0.5	1.0	-6.3%	-51.7%	410	935	-21.9%	-55.2%
HARDWOOD VENEER	MMSFsurf	104.4	214.6	-5.2%	-21.9%	11,967	24,647	-5.6%	-9.2%
HARDWOOD PLYWOOD	MMSFsurf	214.6	409.0	10.4%	6.2%	40,588	80,825	0.9%	0.2%
HARDBOARD	MMSF 1/8"	5.1	6.9	195.3%	-93.6%	254	462	22.7%	-93.1%
PARTICLEBOARD	MMSF 3/4"	14.4	30.3	-10.2%	-54.6%	3,796	8,295	-15.6%	-48.0%
MDF	MMSF 3/4"	0.3	0.4	230.9%	-92.0%	121	185	89.1%	-83.1%
OSB/WAFERBOARD	MMSF 3/8"	59.8	125.6	-9.2%	-21.9%	4,932	10,549	-12.2%	-30.4%
ALL OTHER						94,015	187,524	0.5%	-3.4%
TOTAL U.S. IMPORTS						337,397	674,605	0.1%	-15.9%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.



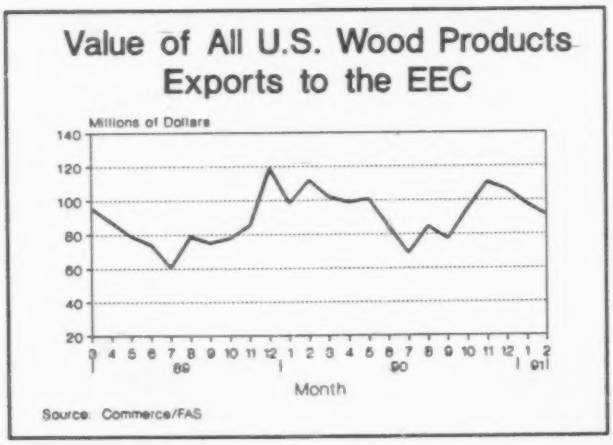


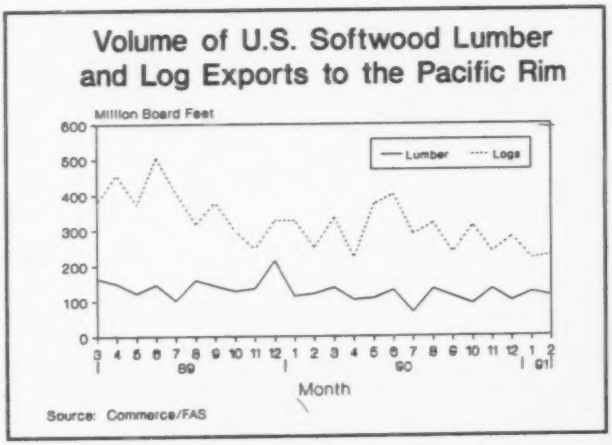
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '91	% Change From Jan. '91	YTD '91	% Change From YTD '90	Feb. '91	% Change From Jan. '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	35,564	8.1%	68,460	7.7%	24,096	10.2%	45,952	-4.5%
Softwood Logs	MBF	377	110.0%	557	-76.5%	241	156.4%	335	-66.7%
Softwood Plywood	MSF 3/8"	50,374	-57.6%	169,157	-42.3%	8,253	-57.2%	27,557	-52.5%
Hardwood Lumber	MBF	23,970	2.5%	47,362	11.6%	27,945	4.8%	54,610	13.2%
Hardwood Logs	MBF	6,076	-1.4%	12,240	1.4%	8,819	11.2%	16,748	-4.0%
Hardwood Veneer	MSFsurf	83,613	-2.5%	169,399	NA	10,006	7.7%	19,296	3.8%
Particleboard	MSF 3/4"	246	1716.7%	260	-86.1%	119	325.0%	147	-77.3%
MDF	MSF 3/4"	1,926	147.7%	2,703	8.3%	1014	173.3%	1,384	25.8%
Hardboard	MSF 1/8"	994	117.8%	1,450	-86.7%	99	167.6%	136	-86.7%
Other		NA	NA	NA	NA	10,524	-7.0%	21,840	37.6%
Subtotal						91,116	-6.0%	188,006	-10.5%
PACIFIC RIM									
Softwood Lumber	MBF	113,002	-8.4%	236,431	0.9%	52,686	4.8%	102,934	2.3%
Softwood Logs	MBF	228,526	3.2%	449,956	-22.6%	133,291	6.0%	259,047	-15.6%
Softwood Plywood	MSF 3/8"	2,758	-33.4%	6,900	NA	595	-28.8%	1,431	361.6%
Hardwood Lumber	MBF	17,457	16.2%	32,477	-5.5%	16,716	7.3%	32,296	-5.7%
Hardwood Logs	MBF	7,066	-2.8%	14,335	19.5%	8,941	10.8%	17,010	11.2%
Hardwood Veneer	MSFsurf	18,727	-10.8%	39,718	-2.8%	2,466	-7.0%	5,117	-0.9%
Particleboard	MSF 3/4"	7,156	-1.9%	14,450	-8.9%	2,617	16.7%	4,859	41.7%
MDF	MSF 3/4"	6,738	33.4%	11,789	-28.9%	2618	52.0%	4,340	-20.9%
Hardboard	MSF 1/8"	7,869	-7.1%	16,336	-2.9%	809	0.0%	1,618	17.8%
Other		NA	NA	NA	NA	59,353	17.5%	109,884	19.5%
Subtotal						280,092	8.4%	538,536	-4.7%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Mar. '91	Feb. '91	Mar. '90	3 mo.'91	3 mo.'90
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	74.1	59.5	108.5	186.1	-36.8%
New Private Starts:					
Seas. Adj. Annual Rate	901	993	1,298	NA	NA
Northeast	97	90	138	NA	NA
Midwest	223	90	276	NA	NA
South	393	388	520	NA	NA
West	188	212	364	NA	NA
Single-Family					
Proportion of Total	82.6%			78.5%	
	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
Shipment of Mobile Homes	10,900	11,700	13,300	22,600	-16.0%

INDUSTRY EMPLOYMENT

	Mar. '91	Feb. '91	----% Change From--- Feb. '91	Mar. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	109,316	109,522	-0.2%	-0.7%
All Manufacturing Industries	18,374	18,466	-0.5%	-4.4%
Lumber and Wood Products	690	693	-0.4%	-8.1%
Furniture and Fixtures	479	482	-0.6%	-7.5%